## FREEDOM<sup>®</sup> EQUITY ★ GROUP

## How to get contracted with ANICO (American National)

Step 1: Send an email request for ANICO contracting to <u>onlinecontracts@fegcorp.com</u>
\*Make sure to include your full name and FEG code in the email request\*
Step 2: An email will be sent with your contract invitation
Step 3: Follow the instructions below in order to complete your ANICO contract





Initial log in screen for the producer once clicking the link in the e-mail.



Dashboard view of producer screen before clicking to complete their portion of the interview.

M Sircon	Bryan Hazzard     Bryan Hazzard     bryan.hazzard@americannational.com
OVERVIEW SERVICES ACTIVITIES	
NOV 4 Complete carrier onboarding interview for American National	<b>To Do</b> Me
DUE THIS MONTH	
NOV 20 Complete carrier onboarding interview for American National	To Do Me
	View Completed Tasks



At this point, the producer will complete the fields of the interview that were left blank from the recruiter.

Sircon	UAT ENVRONMENT	
CARRIER PROFILE American National		
A Start Over	Interview Questions	🔛 Save & Exit
	Producer Information Producer Information First Name Middle Name Last Name Suffix Agent Inst Com Position/Title in Agency Position/Title in Agency	
	Phone Number Information	
	Business Phone Ext. Resident Phone Cell Phone Fax	
	Copy Address From:	
		-

The producer has the option to add/take away states they would like to be appointed in.

D	A Sircon			UAT ENVIRONMENT	
	CARRIER PROFILE American National				
	Carl Cover		In	terview Questions	
			Select All	states for which to appoint	the agent
		Alabama	Illinois	Montana	South Carolina
		Alaska	🗌 Indiana	Nebraska	South Dakota
		Arizona	🗌 Iowa	Nevada	Tennessee
		Arkansas	Kansas	New Hampshire	Texas
		California	Kentucky	New Jersey	Utah
		Colorado	Louisiana	New Mexico	Vermont
		Connecticut	Maine	North Carolina	🗌 Virginia
		Delaware	Maryland	North Dakota	Washington
		District of Columbia	Massachusetts	Ohio	🗌 West Virginia
		Elorida	Michigan	Oklahoma	Wisconsin



The interview moves into detailed questions for the producer, including background check questions, insurance questions, etc.

Sircon	UAT ENVIRONMENT		
CARRIER PROFILE American National			
Start Over	Interview Questions		
	# Have you sold insurance through another name or agency in the past five years? Details:	⊖Yes	() <mark>N</mark> o
	Background Check		
	The Violent Crime and Control Act of 1994 makes it a criminal offense for anyone who has been convi criminal felony involving dishonesty or a breach of trust to willfully engage in the business of insuran Have you ever been indicted or convicted of any such felony?	icted of any ice. OYes	No
	Have you been arrested for any other crime?	⊖Yes	No
	Please give specifics as to charge, date, jurisdiction and outcome		
	# Have you ever filed or been declared bankrupt?	⊖Yes	No
	Are you presently indebted to any insurance company or agency?	OYes	No



This screen is used to upload documents, including AML certificates, or any other supporting documents. 'E & O Proof' is a required upload.

Sircon	UAT ENVIRONMENT
CARRIER PROFILE American National	
Start Over	Interview Questions
	Document Uploads
	Please attach any additional documents that apply to this transaction. The valid file types are PDF, JPEG, GIF, and PNG.
	Choose File No file chosen           AML Proof           Choose File No file chosen
	Additional Document 1 Choose File No file chosen
	Additional Document 2 Choose File No file chosen
	Additional Document 3 Choose File No file chosen
	Additional Document 4 Choose File No file chosen

At this point it is the producer's turn to sign the document

▶ Sircon			
CARRIER PROFILE American National			
Start Over	Sign Documents		📮 Save & Exit
Please Review & Act on These Docur	ments		DocuSign
Please read the <u>Electronic Record and Signature Disck</u>	sure.		OTHER ACTIONS +
	City:     Galveston     State     Zip     Code     77530       Phone:     (averang)     (evening)     (evening)       Section Twe:     Training Information       The of training program		
DocuSign		Ghange Language - English (US) 🔻 🕴 🤇	opyright © 2020 DocuSign Inc.   V2R



Once signed, the producer now has the option to review/print the documents in the packet

American National			
	Print Packet		
Your forms have been sent to the ho Click the print icons below to review	ame office for processing. I your forms and print them for your records. You will need the Adobe Acrobat Reader to do so. I	f you are unable to view the forms <u>click here</u> to download t	the latest version (
	Name	Action	
	Name AML Certification for Non-NY	Action	
	Name Avu. Certification for Non-NY Avu. Program for Non-NY	Action	
	Name AVL Certification for Non-NY AVL Program for Non-NY Application To Represent for Non-NY	Action B B B	
	Name AML Certification for Non-NY AML Program for Non-NY Application to Represent for Non-NY Direct Deposit for Non-NY	Action B B B B B B	
	Name AVL Certification for Non-NY AVL Program for Non-NY Application To Represent for Non-NY Direct Deposit for Non-NY FCRA Authorization	Action B B B B B B B B B B B B B B B B B B B	
	Name AVL Certification for Non-NY AVL Program for Non-NY Application To Represent for Non-NY Direct Deposit for Non-NY ECRA Authorization GA Agreement for Non-NY Month Statement for Non-NY	Action B B B B B B B B B B B B B B B B B B B	
	Name AML Certification for Non-NY AML Program for Non-NY Application to Represent for Non-NY Direct Deposit for Non-NY FCRA Authorization GA Agreement for Non-NY Miscellaneous for Non-NY Miscellaneous for Non-NY	Action B B B B B B B B B B B B B B B B B B B	
	Name AvL program for Non-NY AvL program for Non-NY Application To Represent for Non-NY Direct Deposit for Non-NY FCRA Authorization GA Agreement for Non-NY Miscellanceus for Non-NY virginia Requirement for Non-NY	Action B B B B B B B B B B B B B B B B B B B	
	Name           AML Certification for Non-NY           APL Program for Non-NY           Application To Represent for Non-NY           Direct Deposit for Non-NY           PCRA Authorization           GA Agreement for Non-NY           Miscellameous for Non-NY           Virginia Requirement for Non-NY           virginia Requirement for Non-NY           certificate of completion           transmission	Action B B B B B B B B B B B B B B B B B B B	
	Name           AML Certification for Non-NY           AML Program for Non-NY           Application To Represent for Non-NY           Direct Deposit for Non-NY           FCRA Authorization           GA Agreement for Non-NY           Missellaneous for Non-NY           Virginia Requirement for Non-NY           certificate of Completion           DWS omboarding.pdf           vertafore Elow mdf	Action B B B B B B B B B B B B B B B B B B B	

The recruiter will receive an e-mail, detailed below, once the producer has completed their packet.

Dear Recruiter,

We are notifying you that the following producer has completed the producer interview and signed the contract for American National Insurance Company.

Subscriber Id: 35134 Producer: Agent Test Packet Type: Agent Onboarding - Non-NY State Packet Id: 5871840

Packet Link: click here

If you have any questions, or if you would like further assistance, please contact our licensing department at licensecontracts@americannational.com

Sincerely,

American National Insurance Company

If you need any further help or assistance once you receive your invitation link, please contact the FEG Home Office; 1-877-329-6608 or email <u>onlinecontracts@fegcorp.com</u>

